

Company Name: Sharp Corporation  
 Representative: Director & President  
 Kozo Takahashi  
 (Code No. 6753)

**Notice Regarding the Completion of Payment for the Issuance of New Shares  
 through Third-Party Allotment with DENSO CORPORATION**

Sharp Corporation (“Sharp”) hereby announces that, as of today, the payment for the issuance of new shares through a third-party allotment with DENSO CORPORATION, which was resolved at the board of directors meeting of Sharp on September 18 and October 7, 2013, has been completed as scheduled.

1. Outline of Issue of New Shares

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| (1) Number of new shares issued:           | 8,960,000 shares   |
| (2) Issue price:                           | 279 yen per share  |
| (3) Amount of proceeds:                    | 2,499,840,000 yen  |
| (4) Amount of increase in capital:         | 1,249,920,000 yen  |
| (5) Amount of increase in capital reserve: | 1,249,920,000 yen  |
| (6) Method of offering/allotment:          | Third party allotment<br>(Allottee and number of shares allotted: 8,960,000 shares to DENSO CORPORATION) |
| (7) Subscription payment date:             | October 22, 2013   |

2. Transits of Number of Issued Shares and Capital by the relevant Third Party Allotments

Sharp has also determined in said board of directors meetings a third-party allotment with Makita Corporation and a third-party allotment with LIXIL Corporation, and the payments for both issuances of new shares through the third-party allotments have been completed. Thus, the transits of the number of issued shares and the amount of capital are below;

Number of issued shares before the capital increases	1,596,491,887 shares	Amount of capital before the capital increases	107,520,308,000 yen
Number of increased shares by the capital increases	62,723,000 shares	Amount of increased capital by the capital increases	8,749,858,500 yen
-to DENSO CORPORATION	8,960,000 shares		1,249,920,000 yen
-to Makita Corporation	35,842,000 shares		4,999,959,000 yen
-to LIXIL Corporation	17,921,000 shares		2,499,979,500 yen
Number of issued shares after the capital increases	1,659,214,887 shares	Amount of capital after the capital increases	116,270,166,500 yen

(Note) The number of issued shares before the capital increases includes 408,000,000 shares issued through the offering of ordinary shares of Sharp (“Offering”) which was resolved at the board of directors meeting of Sharp on September 18, 2013.

Attention: This press release is not an offer to sell or a solicitation of an offer to buy any securities. This press release has been prepared solely for the purpose of announcing the issuance of new shares by Sharp and not for the purpose of soliciting investment or engaging in any other similar activities within or outside Japan.

(Reference) Shareholding Ratio of DENSO CORPORATION, Makita Corporation, and LIXIL Corporation after the Third Party Allotments

DENSO CORPORATION	0.53%
Makita Corporation	2.11%
LIXIL Corporation	1.05%

(Note) The shareholding ratios above are based on the number of issued shares before the capital increases as mentioned in 2., taking into account the amount of increase pursuant to the third-party allotment with DENSO CORPORATION, the third-party allotment with Makita Corporation, the third-party allotment with LIXIL Corporation, and the amount of increase in case the third-party allotment with Nomura Securities Co., Ltd. would be completely subscribed. The third-party allotment with Nomura Securities Co., Ltd. is undertaken in relation to the secondary offering of Sharp's ordinary shares (due to over-allotment) in Japan in connection with the Offering.

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