

February 26, 2015

Company Name: Sharp Corporation
Representative: Kozo Takahashi
Director & President
(Code No. 6753)

Notice Regarding Determination of the Amount of Extraordinary Income from the Transfer of Shares of the Affiliated Company Accounted for by the Equity-Method

Sharp Corporation (“Sharp”) announces the amount of the Extraordinary Income that will be recorded in its consolidated and non-consolidated financial statements for the fiscal year ending March 31, 2015, as a result of the determination (the “Determination of Share Transfer Price”) of the transfer price of all of its shares of Renesas SP Drivers Inc. (its current trade name is “Synaptics Display Devices KK”), which was a Sharp-affiliated company accounted for by the equity-method, to Synaptics Holding GmbH (a subsidiary of Synaptics Incorporated in the United States of America).

1. Determination of Share Transfer Price

Sharp has recorded, as we announced in the “Notice Regarding Recording Extraordinary Income from the Transfer of Shares of the Affiliated Company Accounted for by the Equity-Method” dated February 3, 2015 (the “Press Release dated February 3, 2015”), the gain from sales of shares of its affiliate’s stock, which was calculated deducting their book value from the estimated transfer price at the time, regarding the share transfer, as an extraordinary income in its consolidated and non-consolidated financial statements for the third quarter of the fiscal year ending March 31, 2015. We have adjusted some part of transfer price of this share based on our transfer agreement, and confirmed transfer price to be 12,791 million yen as the result of adjustment.

<The number of shares to be transferred, the transfer price, and the status of the shares before and after the transfer>

1. Number of shares before the transfer	25,000 shares (ratio of shareholding: 25.0%)
2. Number of shares to be transferred	25,000 shares (ratio of shareholding: 25.0%) (transfer price: 12,791 million yen)
3. Number of shares after the transfer	0 shares (ratio of shareholding: 0%)

2. Impact on Financial Results

In the Press Release dated February 3, 2015, Sharp announced that, as a result of the share transfer, it recorded the gain from sales of shares of its affiliate's stock as an extraordinary income of 5,665 million yen in the consolidated financial statements, and 11,193 million yen in the non-consolidated financial statements for the third quarter of the fiscal year ending March 31, 2015. Based on the Determination of Share Transfer Price, the gain from the sales in the fiscal year ending March 31, 2015 will be determined as 5,948 million yen in the consolidated financial statements, and 11,476 million yen in the non-consolidated financial statements.

Further, as a result of the Determination of Share Transfer Price, Sharp does not revise the forecast of consolidated financial results for the fiscal year ending March 31, 2015 that was released as of February 3, 2015.

* Any fractional amounts less than a million yen are stated in the consolidated financial statements after being rounded off, and any fractional amounts less than a million yen are stated in the non-consolidated financial statements after being rounded down.

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