

April 1, 2016

To whom it may concern:

Company Name: Sharp Corporation
Representative: Kozo Takahashi
President & Chief Executive Officer
(Code No. 6753)

Notice Regarding Changes to the Terms and Conditions of the Current Loan Agreements

Sharp Corporation (“Sharp”) hereby announces that it has reached a basic agreement with The Bank of Tokyo-Mitsubishi UFJ, Ltd. and Mizuho Bank, Ltd. (the “Banks”) regarding amendments to the terms and conditions of the existing borrowings from the Banks and other matters (the “Basic Agreement”).

1. Overview

The Basic Agreement prescribes the amendments to the terms and conditions (such as the interest rates) of the existing borrowings from the Banks and other matters and, by reaching a definitive agreement in this regard, Sharp would be able to reduce its borrowing costs.

2. Future outlook

Sharp would have discussions in detail with the Banks to execute the definitive agreement by the end of April, and when it is agreed, Sharp expects to reduce its borrowing costs by approximately 7.2 billion yen in the financial year ending March 2017.

End