Date: September 28, 2012

FOR IMMEDIATE RELEASE

Company: Sharp Corporation Representative: Takashi Okuda, President Securities Code: 6753

Notice Regarding Signing of Syndicated Loan Agreement

Sharp Corporation (hereinafter referred to as "Sharp") announced today that Sharp, Mizuho Corporate Bank, Ltd., and The Bank of Tokyo-Mitsubishi UFJ, Ltd. have entered into the agreement of syndicated loan to secure the stability of Sharp's working capital as follows;

1. Amount of Contract:	360 billion yen total	
	Detail: (1) Term loan:	180 billion yen
	(2) Uncommitted line of credit: 180 billion yen (maximum)	
2. Date of Agreement:	September 27, 2012	
3. Contract Term:	from September 28, 2012 to June 30, 2013	
4. Purpose of Loan:	Working capital	
5. Arranger and Agent:	Mizuho Corporate Bank, Ltd. The Bank of Tokyo-Mitsubishi UFJ,	Ltd.