

March 18, 2013

Company Name Sharp Corporation  
Representative Director & President  
Takashi Okuda  
(Code No. 6753 )

**Notice Regarding the Second Third Party Allotment Capital Increase  
with Qualcomm as the Allottee**

Sharp Corporation (the "Company") has previously announced in its press release dated December 4, 2012 that the board of directors of the Company has passed a resolution at the board of directors meeting held on December 4, 2012 for the issuance of new shares by way of the third party allotment to Qualcomm Incorporated ("Qualcomm") with the subscription payment date being March 29, 2013 (the "Second Third Party Allotment Capital Increase").

However, please be informed that the Company will not be able to receive the subscription payment on March 29, the expected subscription payment date, due to certain procedures required under the Companies Act since the discussion on the fulfillment of the conditions precedent to the implementation of the Second Third Party Allotment Capital Increase is still being continued.

The Company, however, intends to continue its discussions with Qualcomm and will promptly issue a press release when the discussions are concluded.