

March 28, 2013

Company Name Sharp Corporation
Representative Takashi Okuda
Director & President
(Code No. 6753)

**Notice Regarding Adjustment of Conversion Price of
the Convertible Bonds with Subscription Rights to Shares**

Sharp Corporation (“Sharp”) hereby announces that conversion price of the unsecured convertible bonds with subscription rights to shares, due 2013 (“Bonds”) will be adjusted as follows, in association with the issuance of new shares by third party allotment, which was resolved at the board of directors meeting of Sharp on March 6, 2013.

1. Adjustment of conversion price

Name of Issue	Conversion price before adjustment	Conversion price after adjustment
The unsecured convertible bonds with subscription rights to shares, due 2013	2,531 yen	2,522.90 yen

2. Effective date

From March 29, 2013 onward

3. Reason for the adjustment

Sharp will adjust the conversion price of the Bonds, because the issue price of 35,804,000 new shares issued today by third party allotment, executed in accordance with the resolution of the board of directors meeting of Sharp on March 6, 2013, falls below the market price per share as defined in the terms and conditions of the Bonds.

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