SHARP

Consolidated Financial Results for the First Quarter, Fiscal 2026

Ⅰ. Consolidated Financial Results for the First Quarter, Fiscal 2026

Ⅱ. Consolidated Financial Results Forecast for Fiscal 2026

Ⅲ. Progress of Medium-Term Management Plan

Ⅳ. Supplementary Data

SHARP CORPORATION

August 7, 2026

Outline

- **In the first quarter, sales increased in both Brand Business segments compared to the same period of the last fiscal year. Operating profit declined due to the significant impact of higher component prices and the weaker yen.**

  Operating loss in Display Device narrowed, while sales decreased.

- **Although Sharp's net sales and profits decreased, operating profit exceeded the fourth quarter of fiscal 2025. Bottom-line profit remained profitable.**

- **The equity ratio increased to the 20% range for the first time since the third quarter of fiscal 2022.**

- **Full-year financial results forecast was revised to reflect the impact of rising resin and fuel prices, as well as a change in foreign exchange rate forecast.**

- First, this is the executive summary of the presentation.

- In Q1, sales increased in both Brand Business segments compared to the same period of the last fiscal year. Operating profit declined due to the significant impact of higher component prices and the weaker yen.

  Operating loss in Display Device narrowed, while sales decreased.

- Although Sharp's net sales and profits decreased, operating profit exceeded Q4, fiscal 2025. Bottom-line profit remained profitable.

- The equity ratio continued to rise, reaching the 20% range for the first time since Q3, fiscal 2022.

- Full-year financial results forecast was revised to reflect the impact of rising resin and fuel prices, as well as a change in foreign exchange rate forecast.

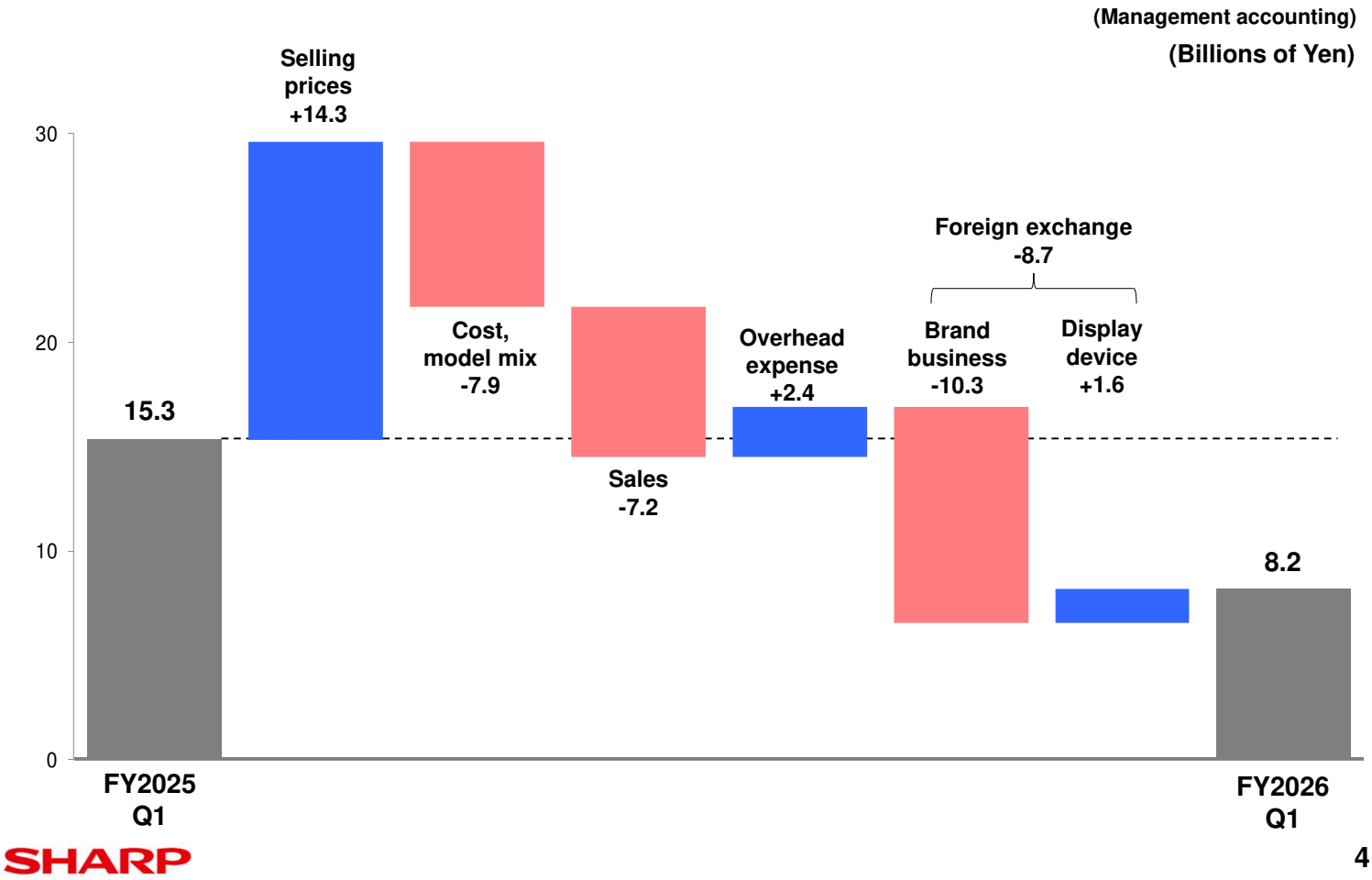
Ⅰ. Consolidated Financial Results for the First Quarter, Fiscal 2026

Consolidated Financial Results for the First Quarter, Fiscal 2026

(Billions of Yen)	FY2025				FY2026		
	Q1	Q2	Q3	Q4	Q1	Y on Y Difference	Y on Y Change
Net Sales	**472.4**	**477.8**	**467.3**	**475.1**	**435.2**	-37.2	-7.9%
Operating Profit	**15.3** (3.2%)	**13.6** (2.9%)	**12.0** (2.6%)	**7.5** (1.6%)	**8.2** (1.9%)	-7.1	-46.3%
Ordinary Profit	**18.5** (3.9%)	**14.9** (3.1%)	**14.1** (3.0%)	**10.2** (2.2%)	**6.5** (1.5%)	-12.0	-64.5%
Bottom-line Profit	**27.2** (5.8%)	**18.2** (3.8%)	**22.0** (4.7%)	**-20.0** (-4.2%)	**3.1** (0.7%)	-24.1	-88.6%
Avg. Exchange Rates							
USD/JPY	144.60	147.48	154.15	156.87	159.49	-	-
Euro/JPY	163.81	172.31	179.39	183.65	185.38	-	-

- This slide provides highlights of our financial results for Q1, fiscal 2026.
- Net sales amounted to 435.2 billion yen.
- Operating profit was 8.2 billion yen.
  Ordinary profit was 6.5 billion yen.
  Bottom-line profit was 3.1 billion yen.

Operating Profit Analysis: Y on Y Change Factors

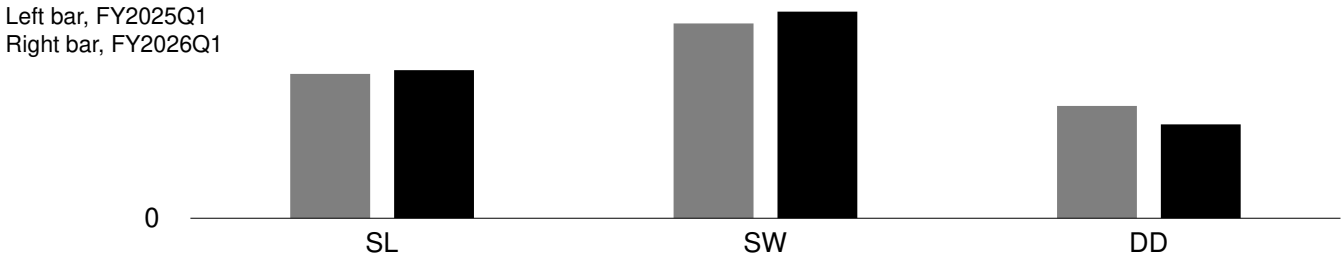


- The next graph shows our analysis of year-on-year changes in operating profit.

- We countered the impact of higher costs, stemming from rising material prices, such as memory, and lower sales through measures such as passing on costs and reducing expenses. However, the significant impact of foreign exchange rates resulted in lower profit.

Sales by Segment

(Billions of Yen)	FY2025				FY2026	
	Q1	Q2	Q3	Q4	Q1	Y on Y
Smart Life	140.3	150.7	157.1	149.6	144.0	+2.6%
Smart Workplace	189.3	219.1	207.5	217.7	200.8	+6.1%
Brand Business	329.7	369.9	364.7	367.4	344.9	+4.6%
Display Device	109.2	102.6	103.5	108.0	91.3	-16.4%
Subtotal	439.0	472.5	468.2	475.4	436.2	-0.6%
Others	38.0	7.2	0.8	0.8	-	-
Total	477.0	479.8	469.1	476.3	436.2	-8.6%
Adjustments	-4.5	-1.9	-1.7	-1.1	-1.0	-
Consolidated total	472.4	477.8	467.3	475.1	435.2	-7.9%



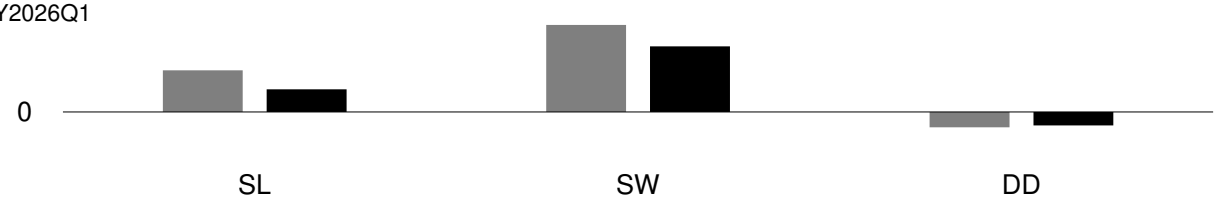
*Sales include inter-segment sales and transfers.

- This slide shows sales by segment.
- Brand Business sales increased by 4.6% year on year to 344.9 billion yen.

Operating Profit by Segment

(Billions of Yen)	FY2025 Q1	FY2025 Q2	FY2025 Q3	FY2025 Q4	FY2026 Q1	FY2026 Y on Y
Smart Life	**6.8** (4.9%)	**6.4** (4.2%)	**8.4** (5.4%)	**6.7** (4.5%)	**3.7** (2.6%)	-45.6%
Smart Workplace	**14.2** (7.5%)	**18.7** (8.6%)	**13.7** (6.6%)	**10.8** (5.0%)	**10.7** (5.3%)	-24.6%
Brand Business	**21.0** (6.4%)	**25.1** (6.8%)	**22.2** (6.1%)	**17.5** (4.8%)	**14.4** (4.2%)	-31.5%
Display Device	**-2.5** (-2.3%)	**-6.2** (-6.1%)	**-4.8** (-4.6%)	**-4.7** (-4.4%)	**-2.1** (-2.4%)	-
Subtotal	**18.5** (4.2%)	**18.9** (4.0%)	**17.3** (3.7%)	**12.8** (2.7%)	**12.2** (2.8%)	-33.9%
Others	**1.3** (3.5%)	**-0.1** (-1.6%)	**-0.5** (-58.8%)	**-0.0** (-2.6%)	**-**	-
Total	**19.9** (4.2%)	**18.8** (3.9%)	**16.8** (3.6%)	**12.8** (2.7%)	**12.2** (2.8%)	-38.3%
Adjustments	**-4.6**	**-5.1**	**-4.8**	**-5.2**	**-4.0**	-
Consolidated total	**15.3** (3.2%)	**13.6** (2.9%)	**12.0** (2.6%)	**7.5** (1.6%)	**8.2** (1.9%)	-46.3%

Left bar, FY2025Q1
Right bar, FY2026Q1



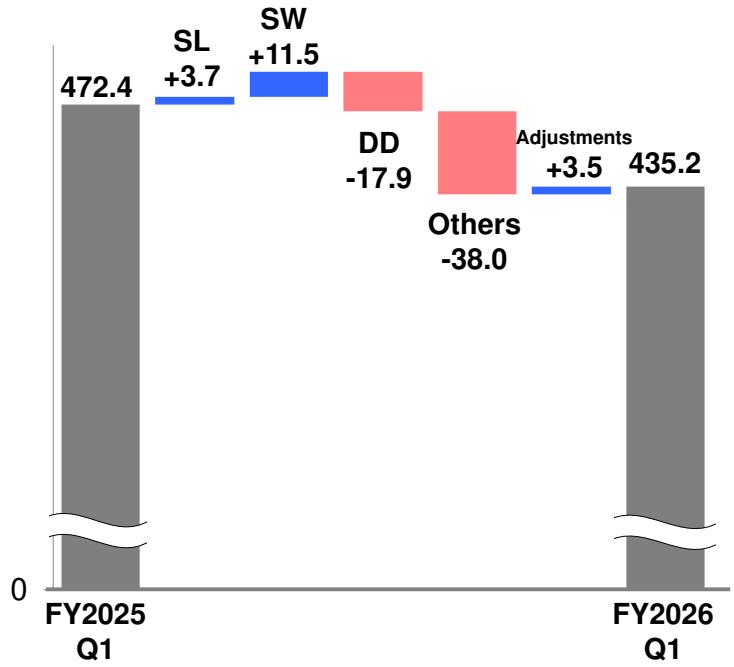
SHARP

*Figures within parentheses indicate operating margin.

- This slide shows operating profit by segment.
- Operating profit in the Brand Business decreased 31.5% to 14.4 billion yen, with an operating margin of 4.2%.

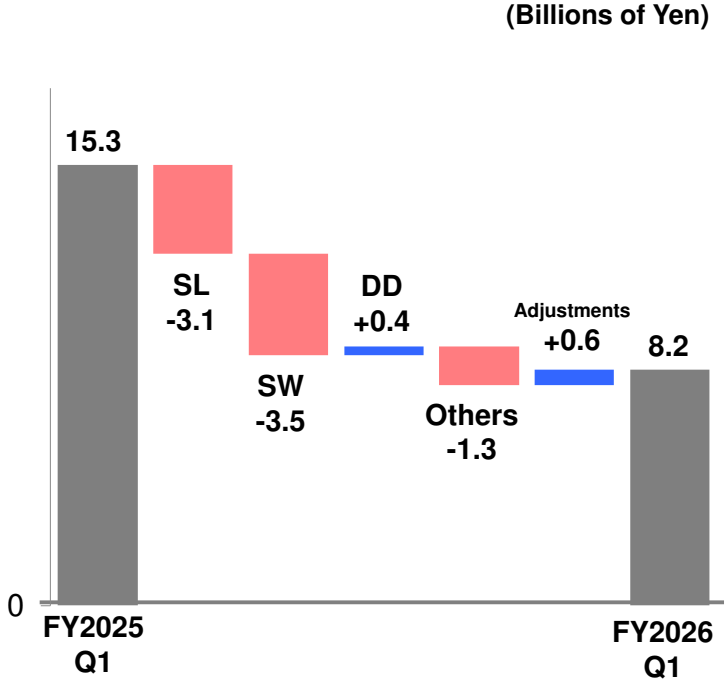
Sales and Operating Profit: Y on Y Change by Segment

Sales



Operating profit

(Billions of Yen)



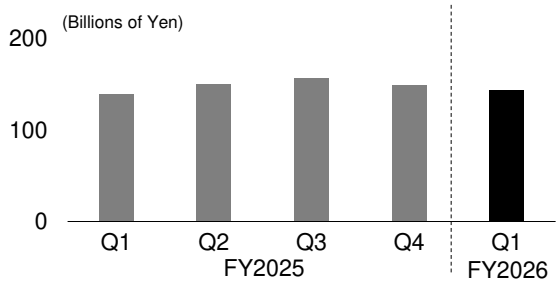
SHARP

- These graphs provide a year-on-year change by segment for sales and operating profit.

Smart Life

(Billions of Yen)	FY2025				FY2026	
	Q1	Q2	Q3	Q4	Q1	Y on Y
Sales	**140.3**	**150.7**	**157.1**	**149.6**	**144.0**	+2.6%
Operating Profit	**6.8** (4.9%)	**6.4** (4.2%)	**8.4** (5.4%)	**6.7** (4.5%)	**3.7** (2.6%)	-45.6%

Sales

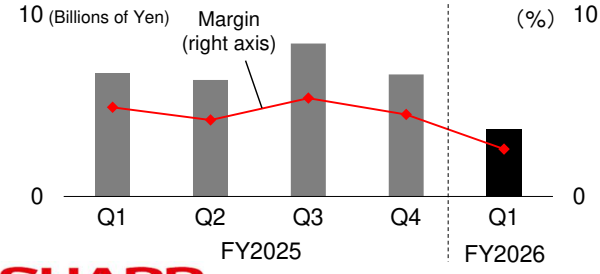


(Inc.) In the white goods business, sales increased in Japan and overseas. Air conditioners in Japan grew significantly, and cooking appliances in the Americas and air conditioners and refrigerators in ASEAN also recorded strong sales.

(Inc.) In the energy solutions business, sales increased. Battery storage systems and space applications grew in Japan, and sales in Asia increased.

(Dec.) In the TV business, sales declined. Although sales grew in Asia, Europe, and the Americas, sales in Japan declined due to intensified competition.

Operating profit



(Dec.) Increase in material prices.

(Dec.) Depreciation of the yen.

SHARP

- This is our performance by segment. First, let's look at the Smart Life segment.

- Sales amounted to 144.0 billion yen, 2.6% increase year on year, with higher sales in the white goods and energy solutions businesses, and lower sales in the TV business.

  In the white goods business, sales increased in Japan and overseas.
  In Japan, air conditioner sales increased significantly, mainly due to rush demand ahead of the revision of the energy efficiency standards for fiscal 2027.
  Overseas, sales of cooking appliance grew in the Americas. In ASEAN, air conditioner sales recovered from the decline in demand caused by the cool summer in the same period of the last fiscal year, and sales of refrigerator and other appliances were also strong.

  In the energy solutions business, sales increased. Battery storage systems and space applications grew in Japan, and sales in Asia increased.

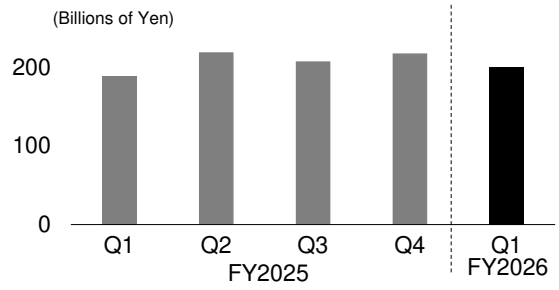
  In the TV business, sales declined. Although sales grew in Asia, Europe, and the Americas, sales in Japan declined due to intensified competition.

- Operating profit decreased by 45.6% to 3.7 billion yen, and the operating margin amounted to 2.6%, mainly due to increases in material prices and depreciation of the yen.

Smart Workplace

(Billions of Yen)	FY2025				FY2026	
	Q1	Q2	Q3	Q4	Q1	Y on Y
Sales	**189.3**	**219.1**	**207.5**	**217.7**	**200.8**	+6.1%
Operating Profit	**14.2** (7.5%)	**18.7** (8.6%)	**13.7** (6.6%)	**10.8** (5.0%)	**10.7** (5.3%)	-24.6%

Sales

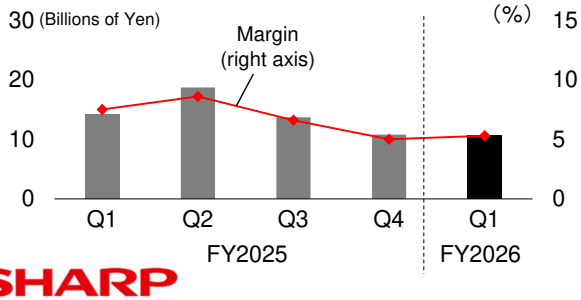


(Inc.) In the PC business, B2B sales, sales for government agencies, and sales for GIGA in Japan saw significant growth due to progress in passing on higher prices as well as front-loaded demand ahead of price increases.

(Inc.) In the business solutions business, office solutions grew across all regions, while MFP sales increased in Japan and overseas.

(Dec.) In the mobile communications business, sales declined due to competitors' aggressive sales activities amid a market slowdown caused by soaring memory prices.

Operating profit



(Inc.) Improvements in model mix.
(Dec.) Increase in memory prices.
(Dec.) Depreciation of the yen.

SHARP

- This slide shows performance in our Smart Workplace segment.
- Sales amounted to 200.8 billion yen, 6.1% increase year on year, with higher sales in the PC and the business solutions businesses, and lower sales in the mobile communication business.

  In the PC business, B2B sales, sales for government agencies, and sales for GIGA in Japan saw significant growth due to progress in passing on higher prices as well as front-loaded demand ahead of price increases.

  In the business solutions business, office solutions grew across all regions, while MFP sales increased in Japan and overseas.

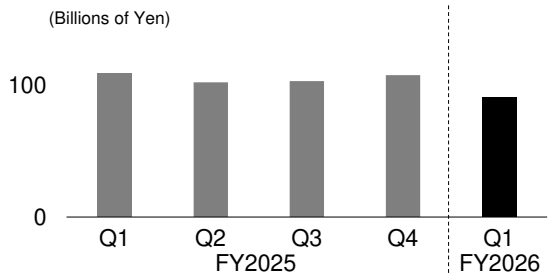
  In the mobile communications business, sales declined due to competitors' aggressive sales activities amid a market slowdown caused by soaring memory prices.
- Operating profit decreased by 24.6% to 10.7 billion yen, and the operating margin amounted to 5.3%.

  The significant impact of rising memory prices and the weakening yen resulted in lower profit, despite efforts including advance procurement, passing on costs, and improving the model mix.

Display Device

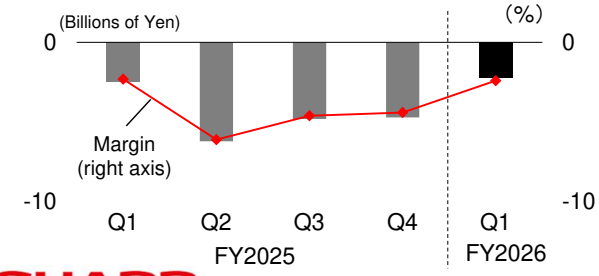
(Billions of Yen)	FY2025				FY2026	
	Q1	Q2	Q3	Q4	Q1	Y on Y
Sales	**109.2**	**102.6**	**103.5**	**108.0**	**91.3**	-16.4%
Operating Profit	**-2.5**	**-6.2**	**-4.8**	**-4.7**	**-2.1**	-
	(-2.3%)	(-6.1%)	(-4.6%)	(-4.4%)	(-2.4%)	

Sales



(Dec.) Sales for automotive applications and for PC and tablet panels declined from the same period of the previous fiscal year, when there was rush demand due to U.S. tariffs.

Operating profit



(Inc.) Progress of structural reforms.
(Dec.) Decrease in sales.

SHARP

- This slide shows performance for Display Device segment.
- Sales decreased by 16.4% from the same period of last fiscal year to 91.3 billion yen.

  Sales for automotive applications and for PC and tablet panels declined from the same period of the previous fiscal year, when there was rush demand due to U.S. tariffs.
- Operating loss improved by 0.4 billion yen year on year, from 2.5 billion yen to 2.1 billion yen.

  Although the decline in sales had a negative impact, operating loss narrowed mainly due to the progress in structural reforms.

Non-Operating Income (Expenses) / Extraordinary Income (Losses)

(Billions of Yen)	FY2025				FY2026	
	Q1	Q2	Q3	Q4	Q1	Difference Y on Y
Operating Profit	**15.3**	**13.6**	**12.0**	**7.5**	**8.2**	-7.1
Non-operating Income (Expenses)	**+3.2**	**+1.3**	**+2.1**	**+2.6**	**-1.6**	-4.8
Interest expenses	-2.0	-2.2	-2.1	-2.2	-2.9	-0.9
Foreign exchange gains (losses)	+1.2	-0.3	+0.5	+1.9	+0.0	-1.2
Investment income (expenses)	-0.2	+0.0	+0.0	+0.0	+0.0	+0.2
Share of profit (loss) of entities accounted for using equity method	+2.1	+1.8	+2.0	+1.8	+2.1	-0.0
Commission for syndicated loans	-	-	-	-	-2.2	-2.2
Ordinary Profit	**18.5**	**14.9**	**14.1**	**10.2**	**6.5**	-12.0
Extraordinary Income (Losses)	**+11.7**	**+5.5**	**+12.5**	**-24.3**	**-1.1**	-12.8
Gain on sale of non-current assets	+11.6	+7.8	+14.3	+2.2	+0.2	-11.4
Gain on sale of business	+0.8	-0.8	+1.9	-0.0	-	-0.8
Loss on sale of shares of subsidiaries and associates	-	-	-	-	-0.8	-0.8
Business restructuring expenses	-	-	-3.0	-16.8	-0.5	-0.5
Impairment losses	-0.5	-2.5	-0.5	-2.5	-	+0.5
Provision for product warranties	-	-	-	-7.0	-	-
Pretax Income	**30.3**	**20.4**	**26.6**	**-14.0**	**5.4**	-24.9
Income Taxes, etc.	**-3.0**	**-2.2**	**-4.6**	**-6.0**	**-2.3**	+0.7
Bottom-line Profit	**27.2**	**18.2**	**22.0**	**-20.0**	**3.1**	-24.1

- This slide addresses non-operating income, extraordinary income, and income taxes.

- No significant non-operating income and extraordinary gains were recorded in Q1, fiscal 2026.

Consolidated Balance Sheets

・**The equity ratio increased to 20.2%.**

(Billions of Yen)

	FY2025		FY2026
	End of Dec.	End of Mar.	End of Jun.
Cash and deposits	241.7	238.4	250.3
Notes and accounts receivable – trade, etc.	380.0	368.8	343.9
Inventories	265.9	250.3	289.1
Other current assets	87.6	91.7	83.8
Current Assets	**975.4**	**949.3**	**967.2**
Property, plant and Equipment	183.4	183.2	183.0
Intangible assets	33.6	38.1	37.4
Investments and other Assets	243.7	257.4	263.9
Non-current Assets	**460.8**	**478.8**	**484.4**
Total Assets	**1,436.2**	**1,428.2**	**1,451.7**
Exchange Rate, End of Period			
USD/JPY	156.54	159.93	162.45
Euro/JPY	184.26	183.44	185.44

	FY2025		FY2026
	End of Dec.	End of Mar.	End of Jun.
Notes and accounts payable – trade, etc.	302.6	273.7	271.5
Short-term borrowings	437.2	432.2	81.6
Current portion of bonds payable	0.0	0.0	0.0
Other current liabilities	308.7	339.4	317.0
Current Liabilities	**1,048.6**	**1,045.3**	**670.2**
Bonds payable	0.0	0.0	0.0
Long-term borrowings	11.7	0.5	386.9
Other non-current liabilities	104.8	87.0	86.3
Non-current Liabilities	**116.6**	**87.5**	**473.2**
Net Assets	**270.9**	**295.2**	**308.2**
Total Liabilities and Net Assets	**1,436.2**	**1,428.2**	**1,451.7**
Equity Ratio	17.8%	19.6%	20.2%
Equity	256.2	279.9	292.6

SHARP

- This slide provides information about our balance sheets.

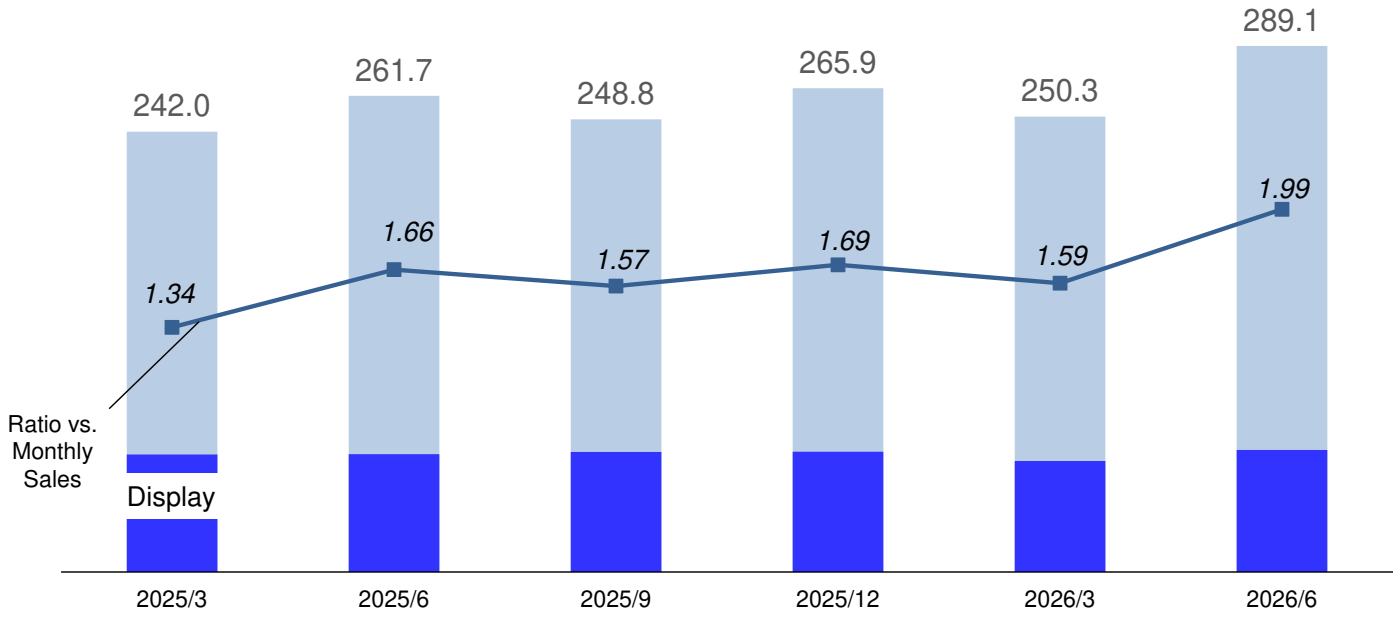
- Cash and deposits amounted to 250.3 billion yen, while we posted 238.4 billion yen at the end of March 2026.
  Net assets amounted to 308.2 billion yen, while we posted 295.2 billion yen at the end of March 2026.
  The equity ratio was 20.2%, while it was 19.6% at the end of March 2026.

- With the renewal of the syndicated loan agreement, most short-term borrowings have been switched to long-term borrowings.

Inventory Trends

- **Inventory increased compared to the end of March, mainly due to the advance procurement of memory amid soaring prices.**
- **Inventory is at an appropriate level in line with our future sales plans.**

(Billions of Yen, Months)



(End of Period)	2025/3	2025/6	2025/9	2025/12	2026/3	2026/6
USD/JPY	149.53	144.82	148.89	156.54	159.93	162.45

SHARP

- This slide shows our inventory trends.

- Inventories increased to 289.1 billion yen from 250.3 billion yen as of the end of March mainly due to the advance procurement of memory amid soaring prices.

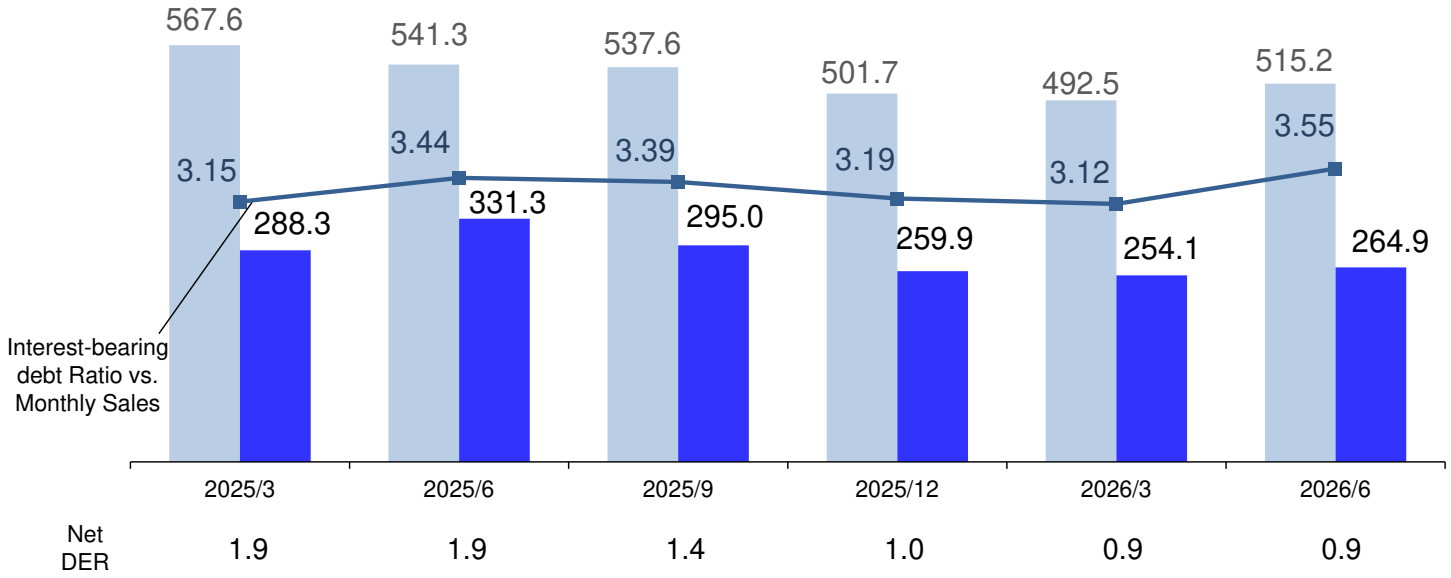
  However, excluding the impact of advance procurement, inventories were lower than the same period of the last fiscal year and remained at an appropriate level in line with future sales plans.

- We will continue to monitor changes in the situation and strive to manage inventories appropriately.

Interest-Bearing Debt Trends

(Billions of Yen, Months)

Left bar: Interest-bearing debt
Right bar: Net interest-bearing debt



*Net interest-bearing debt: interest-bearing debt – cash and deposits

SHARP

- This slide shows interest-bearing debt.

- Interest-bearing debt increased to 515.2 billion yen from 492.5 billion yen, and net interest-bearing debt increased to 264.9 billion yen from 254.1 billion yen mainly due to the advance procurement of materials.

Ⅱ. Consolidated Financial Results Forecast for Fiscal 2026

Consolidated Financial Results Forecast for Fiscal 2026

(Billions of Yen)

	FY2025	FY2026			
	Fiscal Year	Fiscal-year Previous Forecast	Fiscal Year Forecast	Y on Y	Revision
Net Sales	**1,892.8**	**1,770.0**	**1,770.0**	-6.5%	**0.0**
Operating Profit	**48.5**	**49.0**	**30.0**	-38.2%	**-19.0**
(margin)	(2.6%)	(2.8%)	(1.7%)		
Ordinary Profit	**57.9**	**39.0**	**22.0**	-62.0%	**-17.0**
(margin)	(3.1%)	(2.2%)	(1.2%)		
Bottom-line Profit	**47.4**	**42.0**	**25.0**	-47.3%	**-17.0**
(margin)	(2.5%)	(2.4%)	(1.4%)		
Avg. Exchange Rate					
USD/JPY	150.78	156.00	160.00		
Euro/JPY	174.79	183.00	183.00		

- This slide provides our financial results forecast for fiscal 2026.

- We revised our full-year forecast to reflect the impact of rising resin and fuel prices, which was difficult to quantify at the time of the previous announcement, and a revision to the foreign exchange rate forecast from 156 yen to 160 yen per U.S. dollar.

  Ordinary profit and bottom-line profit were also revised following the revision to operating profit.

Consolidated Financial Results Forecast by Segment

(Billions of Yen)		FY2025	FY2026			
		Fiscal Year	Fiscal-year Previous Forecast	Fiscal Year Forecast	Y on Y	Revision
Smart Life	**Sales**	**597.9**	**664.0**	**630.0**	+5.4%	-34.0
	Operating Profit	**28.4**	**41.0**	**25.0**	-12.1%	-16.0
	(margin)	(4.8%)	(6.2%)	(4.0%)		
Smart Workplace	**Sales**	**833.8**	**779.0**	**832.0**	-0.2%	+53.0
	Operating Profit	**57.5**	**39.0**	**42.0**	-27.1%	+3.0
	(margin)	(6.9%)	(5.0%)	(5.0%)		
Brand Business	**Sales**	**1,431.8**	**1,443.0**	**1,462.0**	+2.1%	+19.0
	Operating Profit	**86.0**	**80.0**	**67.0**	-22.1%	-13.0
	(margin)	(6.0%)	(5.5%)	(4.6%)		
Display Device	**Sales**	**423.5**	**323.0**	**304.0**	-28.2%	-19.0
	Operating Profit	**-18.2**	**-6.0**	**-12.0**	-	-6.0
	(margin)	(-4.3%)	(-1.9%)	(-3.9%)		
Subtotal	**Sales**	**1,855.3**	**1,766.0**	**1,766.0**	-4.8%	-
	Operating Profit	**67.7**	**74.0**	**55.0**	-18.9%	-19.0
	(margin)	(3.7%)	(4.2%)	(3.1%)		
Others	**Sales**	47.0	-	-	-	-
	Operating Profit	0.6	-	-	-	-
	(margin)	(1.5%)				
Adjustments	**Sales**	**-9.5**	**4.0**	**4.0**	-	-
	Operating Profit	**-19.9**	**-25.0**	**-25.0**	-	-
Consolidated total	**Sales**	**1,892.8**	**1,770.0**	**1,770.0**	-6.5%	0.0
	Operating Profit	**48.5**	**49.0**	**30.0**	-38.2%	-19.0
	(margin)	(2.6%)	(2.8%)	(1.7%)		

- The next slide shows our consolidated financial results forecast by segment.

- In the Brand Business, sales and operating profit forecasts for Smart Life were revised downward, while those for Smart Workplace were revised upward.

  In Smart Life, we incorporated the impact of rising resin prices, mainly in white goods, and changes to the foreign exchange rate forecast. We also reflected lower sales in the TV business and the delay of EPC projects in the energy solutions business.

  Meanwhile, in Smart Workplace, we revised our sales forecast upward. Although we expect sales in the mobile communications business to fall below the initial forecast due to intensifying competition, we expect to counter this impact by capturing demand ahead of anticipated price increases and making progress in passing on costs in the PC business. We also revised the operating profit forecast upward. Despite the negative impact of foreign exchange rates, sales are increasing, and we are making progress in the advance procurement of memory, etc., and improvements in the model mix.

- In Display Device, although the process of ceasing production at the Kameyama No. 2 Plant is progressing smoothly, we revised the sales forecast downward to reflect the risk of fluctuations in customer demand in the continuing businesses. We revised the operating profit forecast downward to reflect the lower sales forecast and the impact of rising material prices.

Ⅲ. Progress of Medium-Term Management Plan

Progress of Medium-Term Management Plan（1/2）

BG/BU	Progress of Key Initiatives
1. Smart Life	➢ Integrated AI service connecting various devices and services will be announced soon. ➢ Domestic B2B sales in Q1 of FY2026 increased by approximately 40% year on year.
2. Smart Workplace	➢ Launched integrated solution proposals utilizing ERP collaborated with Synapse Innovation Inc., which was acquired as a subsidiary in March. ➢ Sharp signed MOU with major global satellite operator SES to build a collaboration in satellite communication services on 30 June.
3. Display Device	➢ Process of ceasing production at Kameyama No. 2 Plant is progressing smoothly. ➢ Domestic organizations related to the Display Device business will be reintegrated into Sharp Corporation on 1 October.

- This slide shows Progress of Medium-Term Management Plan.
- Each business unit has been making steady progress in line with the direction presented at the business briefing in June.
- In Display Device, we decided to reintegrate the domestic organizations related to this business into Sharp Corporation effective October 1. The purpose of this reintegration is to improve operational efficiency and strengthen governance. Going forward, Sharp will pursue business growth centered on high-value-added products and aim to secure new sources of revenue by creating new businesses that leverage display-related technologies.

Progress of Medium-Term Management Plan（2/2）

AI Infrastructure

- **Advancing the development of the business model and commercial terms to launch the AI server business under the Sharp brand.**
  Briefing is planned for September.

- **Invested in Noetra, a company advancing the research and development of a domestic multimodal foundation model serving as a development base for AI robots and physical AI.**

Strengthened Collaboration with Hon Hai

- **Foxconn and Sharp signed MOU for strategic collaboration in new business areas on 24 June.**

  [Main Scope]

  1. AI Infrastructure and solutions　2. Energy and ESG-related applications
  3. Robotics and smart automations systems
  4. Next-Generation communication technologies　5. Smart cities

- **A new base will be established in Taiwan in October to further accelerate these efforts.**

- Next, in AI Infrastructure, we are advancing the development of the business model and commercial terms to launch the AI server business under the Sharp brand. A briefing is planned for September.

- In addition, regarding strengthened collaboration with Hon Hai, Foxconn and Sharp signed MOU for strategic collaboration in new business areas in June. A new base will be established in Taiwan in October to further accelerate these efforts.

- We revised our full-year forecast downward based on the assumption that the current challenging business environment will continue through the end of the fiscal year. However, as the outlook remains uncertain, we will respond swiftly to any changes in the business environment and work to improve our performance.

- Thank you for your attention.

Ⅳ. Supplementary Data

Consolidated Financial Results

(Billions of Yen)

	FY2025			FY2026
	First Half	Second Half	Fiscal Year	Fiscal Year Forecast
Net Sales	**950.3**	**942.4**	**1,892.8**	**1,770.0**
Operating Profit	**28.9**	**19.6**	**48.5**	**30.0**
(margin)	(3.0%)	(2.1%)	(2.6%)	(1.7%)
Ordinary Profit	**33.5**	**24.3**	**57.9**	**22.0**
(margin)	(3.5%)	(2.6%)	(3.1%)	(1.2%)
Bottom-line Profit	**45.4**	**1.9**	**47.4**	**25.0**
(margin)	(4.8%)	(0.2%)	(2.5%)	(1.4%)

Consolidated Quarterly Financial Results

(Billions of Yen)

	FY2025				FY2026
	Q1	Q2	Q3	Q4	Q1
Net Sales	**472.4**	**477.8**	**467.3**	**475.1**	**435.2**
Operating Profit	**15.3**	**13.6**	**12.0**	**7.5**	**8.2**
(margin)	(3.2%)	(2.9%)	(2.6%)	(1.6%)	(1.9%)
Ordinary Profit	**18.5**	**14.9**	**14.1**	**10.2**	**6.5**
(margin)	(3.9%)	(3.1%)	(3.0%)	(2.2%)	(1.5%)
Bottom-line Profit	**27.2**	**18.2**	**22.0**	**-20.0**	**3.1**
(margin)	(5.8%)	(3.8%)	(4.7%)	(-4.2%)	(0.7%)

Sales by Segment

(Billions of Yen)

	FY2025			FY2026
	First Half	Second Half	Fiscal Year	Fiscal Year Forecast
Smart Life	291.1	306.8	597.9	630.0
Smart Workplace	408.5	425.2	833.8	832.0
Brand Business	699.6	732.1	1,431.8	1,462.0
Display Device	211.8	211.6	423.5	304.0
Subtotal	911.5	943.7	1,855.3	1,766.0
Others	45.3	1.6	47.0	-
Total	956.8	945.4	1,902.3	-
Adjustments	-6.5	-2.9	-9.5	4.0
Consolidated total	950.3	942.4	1,892.8	1,770.0

*Sales include inter-segment sales and transfers.

Operating Profit by Segment

(Billions of Yen)

	FY2025			FY2026
	First Half	Second Half	Fiscal Year	Fiscal Year Forecast
Smart Life	13.2 (4.6%)	15.1 (4.9%)	28.4 (4.8%)	25.0 (4.0%)
Smart Workplace	32.9 (8.1%)	24.6 (5.8%)	57.5 (6.9%)	42.0 (5.0%)
Brand Business	46.2 (6.6%)	39.7 (5.4%)	86.0 (6.0%)	67.0 (4.6%)
Display Device	-8.7 (-4.1%)	-9.5 (-4.5%)	-18.2 (-4.3%)	-12.0 (-3.9%)
Subtotal	37.5 (4.1%)	30.2 (3.2%)	67.7 (3.7%)	55.0 (3.1%)
Others	1.2 (2.7%)	-0.5 (-31.6%)	0.6 (1.5%)	-
Total	38.7 (4.0%)	29.7 (3.1%)	68.4 (3.6%)	-
Adjustments	-9.7	-10.1	-19.9	-25.0
Consolidated total	28.9 (3.0%)	19.6 (2.1%)	48.5 (2.6%)	30.0 (1.7%)

*Sales include inter-segment sales and transfers.

Quarterly Sales by Segment

(Billions of Yen)

	FY2025				FY2026
	Q1	Q2	Q3	Q4	Q1
Smart Life	140.3	150.7	157.1	149.6	144.0
Smart Workplace	189.3	219.1	207.5	217.7	200.8
Brand Business	329.7	369.9	364.7	367.4	344.9
Display Device	109.2	102.6	103.5	108.0	91.3
Subtotal	439.0	472.5	468.2	475.4	436.2
Others	38.0	7.2	0.8	0.8	-
Total	477.0	479.8	469.1	476.3	436.2
Adjustments	-4.5	-1.9	-1.7	-1.1	-1.0
Consolidated total	472.4	477.8	467.3	475.1	435.2

*Figures within parentheses indicate operating margin.

Quarterly Operating Profit by Segment

(Billions of Yen)

	FY2025				FY2026
	Q1	Q2	Q3	Q4	Q1
Smart Life	6.8 (4.9%)	6.4 (4.2%)	8.4 (5.4%)	6.7 (4.5%)	3.7 (2.6%)
Smart Workplace	14.2 (7.5%)	18.7 (8.6%)	13.7 (6.6%)	10.8 (5.0%)	10.7 (5.3%)
Brand Business	21.0 (6.4%)	25.1 (6.8%)	22.2 (6.1%)	17.5 (4.8%)	14.4 (4.2%)
Display Device	-2.5 (-2.3%)	-6.2 (-6.1%)	-4.8 (-4.6%)	-4.7 (-4.4%)	-2.1 (-2.4%)
Subtotal	18.5 (4.2%)	18.9 (4.0%)	17.3 (3.7%)	12.8 (2.7%)	12.2 (2.8%)
Others	1.3 (3.5%)	-0.1 (-1.6%)	-0.5 (-58.8%)	-0.0 (-2.6%)	-
Total	19.9 (4.2%)	18.8 (3.9%)	16.8 (3.6%)	12.8 (2.7%)	12.2 (2.8%)
Adjustments	-4.6	-5.1	-4.8	-5.2	-4.0
Consolidated total	15.3 (3.2%)	13.6 (2.9%)	12.0 (2.6%)	7.5 (1.6%)	8.2 (1.9%)

*Figures within parentheses indicate operating margin.

Capital Investment / Depreciation and Amortization, etc.

(Billions of Yen)

	FY2025			FY2026
	First Half	Second Half	Fiscal Year	Fiscal Year Forecast
Capital Investment	**16.3**	**14.3**	**30.7**	**39.0**
Displays	6.1	4.4	10.6	10.0
Depreciation and Amortization	**15.0**	**14.6**	**29.6**	**35.0**
R&D Expenditures	**34.7**	**34.3**	**69.1**	**75.0**

(Yen)

Avg. Exchange Rate

	FY2025			FY2026
	First Half	Second Half	Fiscal Year	Fiscal Year Forecast
US Dollar	**146.04**	**155.51**	**150.78**	**160.00**
Euro	**168.06**	**181.52**	**174.79**	**183.00**

Quarterly Capital Investment, Depreciation and Amortization, etc.

(Billions of Yen)

	FY2025				FY2026
	Q1	Q2	Q3	Q4	Q1
Capital Investment	**5.1**	**11.1**	**6.6**	**7.7**	**4.8**
Displays	1.2	4.9	2.1	2.3	0.8
Depreciation and Amortization	**7.5**	**7.4**	**7.2**	**7.4**	**7.4**
R&D Expenditures	**17.0**	**17.7**	**16.6**	**17.7**	**16.2**

(Yen)

Avg. Exchange Rate

	FY2025				FY2026
	Q1	Q2	Q3	Q4	Q1
US Dollar	**144.60**	**147.48**	**154.15**	**156.87**	**159.49**
Euro	**163.81**	**172.31**	**179.39**	**183.65**	**185.38**

Forward-Looking Statements

This presentation contains certain statements about the future plans, strategies, and performance of Sharp Corporation and its consolidated subsidiaries (“the Company” or “Sharp”). Statements not based on historical or present facts are assumptions and estimates based on information available at the time. Future plans, strategies, and performance are subject to known and unknown risks, uncertainties, and other factors. Actual performance, business activities, and financial position may differ materially from the assumptions and estimates provided herein due to risks, uncertainties, and other factors. Sharp is under no obligation to update these forward-looking statements in light of new information, future events, or other factors. Risks, uncertainties, and other matters that could affect actual results include, but are not limited to the following factors:

(1) The economic conditions in which Sharp operates
(2) Sudden, rapid fluctuations in demand for Sharp products and services, as well as intensified price competition
(3) Exchange rate fluctuations (particularly between the yen and the U.S. dollar, the euro, and other currencies)
(4) Regulations, including trade restrictions with other countries
(5) The progress of collaborations and alliances with other companies
(6) Litigation and other legal proceedings against Sharp
(7) Rapid technological changes in products and services, etc.

*Amounts less than 100 million yen shown in this presentation material have been rounded down.
*Year-on-year change has been calculated based on 100 million yen units. Percentage change has been calculated based on actual figures.
*Bottom-line profit: Profit attributable to owners of parent
*Segment Name Abbreviations etc.:
Smart Life: SL Smart Workplace: SW Display Device: DD
Others : SDP, camera module business, and semiconductor business

SHARP

SHARP

In step with your future.