

Company: Sharp Corporation
 Representative: Mikio Katayama, President & COO
 Securities Code: 6753

Announcement of Unsecured Straight Bond Issue

Sharp Corporation (hereinafter referred to as “Sharp”) announced that it has today determined the terms and conditions for the issues of its 21st, 22nd and 23rd Series of Unsecured Straight Bonds (with inter-bond pari passu clause) as outlined below. Sharp intends to stabilize its financial situation by replacing the short term debt with the long term debt, and the proceeds of the issues will be used for the redemption of commercial papers.

1	Series name	21 st Series	22 nd Series	23 rd Series
2	Aggregate amount of the bonds	¥10 billion	¥30 billion	¥10 billion
3	Denomination of each bond	¥100 million		
4	Coupon rate (per annum)	1.165%	1.423%	2.068%
5	Issue price	100% of the principal amount		
6	Redemption price	100% of the principal amount		
7	Maturity date	March 19, 2012 (3 years)	March 19, 2014 (5 years)	March 19, 2019 (10 years)
8	Payment date	March 19, 2009		
9	Method of offering	Public offering		
10	Interest payment dates	March 19 and September 19 of each year (First interest payment: September 19, 2009)		
11	Collateral	The bonds are not secured by any collateral nor guaranteed, and there are no particular assets reserved as security for the bonds.		
12	Financial covenants	Negative pledge clause attached		
13	Joint lead managers	Nomura Securities Co., Ltd. Mizuho Securities Co., Ltd. Mitsubishi UFJ Securities Co., Ltd.		
14	Fiscal agent	Mizuho Corporate Bank, Ltd.		
15	Rating	AA (Rating and Investment Information, Inc.)		

Note: The purpose of this paper is to make a general public announcement concerning the domestic public offering of the Sharp Corporation 21st, 22nd and 23rd Series of Unsecured Straight Bonds (with inter-bond pari passu clause). It has not been prepared for the purpose of an offer of, or solicitation of an offer to buy or subscribe for, securities of Sharp.
 This transaction does not involve any public offering of securities in any region outside Japan.