

Company: Sharp Corporation  
 Representative: Mikio Katayama, President & COO  
 Securities Code: 6753

## Announcement of Unsecured Straight Bond Issue

Sharp Corporation (hereinafter referred to as “Sharp”) announced that it has today determined the terms and conditions for the issues of its 24<sup>th</sup>, 25<sup>th</sup> and 26<sup>th</sup> Series of Unsecured Straight Bonds (with inter-bond pari passu clause) as outlined below. Sharp intends to stabilize its financial situation by replacing the short term debt with the long term debt, and the proceeds of the issues will be used for the redemption of commercial papers.

1	Series name	24 <sup>th</sup> Series	25 <sup>th</sup> Series	26 <sup>th</sup> Series
2	Aggregate amount of the bonds	¥100 billion	¥20 billion	¥30 billion
3	Denomination of each bond	¥100 million		
4	Coupon rate (per annum)	0.846%	1.141%	1.604%
5	Issue price	100% of the principal amount		
6	Redemption price	100% of the principal amount		
7	Maturity date	September 16, 2014 (5 years)	September 16, 2016 (7 years)	September 13, 2019 (10 years)
8	Payment date	September 16, 2009		
9	Method of offering	Public offering		
10	Interest payment dates	March 16 and September 16 of each year (First interest payment: March 16, 2010)		
11	Collateral	The bonds are not secured by any collateral nor guaranteed, and there are no particular assets reserved as security for the bonds.		
12	Financial covenants	Negative pledge clause attached		
13	Joint lead managers	Nomura Securities Co., Ltd. Mizuho Securities Co., Ltd. Daiwa Securities SMBC Co., Ltd.		
14	Fiscal agent	Mizuho Corporate Bank, Ltd.	The Bank of Tokyo-Mitsubishi UFJ, Ltd.	
15	Rating	AA- (Rating and Investment Information, Inc.)		

Note: The purpose of this paper is to make a general public announcement concerning the domestic public offering of the Sharp Corporation 24<sup>th</sup>, 25<sup>th</sup> and 26<sup>th</sup> Series of Unsecured Straight Bonds (with inter-bond pari passu clause). It has not been prepared for the purpose of an offer of, or solicitation of an offer to buy or subscribe for, securities of Sharp.  
 This transaction does not involve any public offering of securities in any region outside Japan.