

## Financial Results Forecast for Fiscal 2011

(Billions of yen)

	FY2011		FY2011	
	Previous Forecast (Feb. 1)	Revised Forecast (Apr. 10)	Change (Y on Y)	Difference vs. Prev. Forecast
Net Sales	2,550.0	2,450.0	-18.9%	-100.0
Operating Income	0.0	-40.0	-	-40.0
Net Income	-290.0	-380.0	-	-90.0

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## Main Factors of Change from Previous Forecast

	Difference vs. Previous Forecast (Billions of yen)	Main Factors
Net Sales	-100.0	<ul style="list-style-type: none"> <li>➢ Mobile LCDs, etc. (-60.0 billion yen)</li> <li>➢ Others (-40.0 billion yen)</li> </ul>
Operating Income	-40.0	<ul style="list-style-type: none"> <li>➢ Decrease in profit for mobile LCDs, etc. (-30.0 billion yen)</li> <li>➢ Inventory write-down of large-size LCDs, etc. (-10.0 billion yen)</li> </ul>
Net Income	-90.0	<ul style="list-style-type: none"> <li>➢ Decline in operating income (-40.0 billion yen)</li> <li>➢ Increase in extraordinary items in other expenses (-50.0 billion yen) e.g. additional restructuring charges (Costs to reinforce business foundations: inventory write-down, etc.)</li> </ul>

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#### Forward-Looking Statements

This presentation material contains certain statements describing the future plans, strategies and performance of Sharp Corporation and its consolidated subsidiaries (hereinafter "Sharp"). These statements are not based on historical or present fact, but rather assumptions and estimates based on information currently available. These future plans, strategies and performance are subject to known and unknown risks, uncertainties and other factors. Sharp's actual performance, business activities and financial position may differ materially from the assumptions and estimates provided on account of such risks, uncertainties and other factors. Sharp is under no obligation to update these forward-looking statements in light of new information, future events or any other factors. The risks, uncertainties and other factors that could affect actual results include, but are not limited to:

- (1) The economic situation in which Sharp operates
- (2) Sudden, rapid fluctuations in demand for Sharp's products and services, as well as intense price competition
- (3) Changes in exchange rates (particularly between the yen and the U.S. dollar, the euro and other currencies)
- (4) Regulations such as trade restrictions in other countries
- (5) Litigation and other legal proceedings against Sharp
- (6) Rapid technological changes in products and services, etc.

\*Amounts less than 100 million yen shown in this presentation material have been rounded down.

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