

March 28, 2013

Company Name Sharp Corporation  
Representative Takashi Okuda  
Director & President  
(Code No. 6753)

### **Completion of Payment for the Issue of New Shares by Third Party Allotment**

Sharp Corporation (“Sharp”) hereby announces that, as of today, the payment for the issue of new shares by third party allotment to Samsung Electronics Japan Co., Ltd. (“Samsung Electronics Japan”), which was resolved at the board of directors meeting of Sharp on March 6, 2013, has been completed as scheduled.

#### 1. Outline of Issue of New Shares

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|--|---|
| (1) Number of new shares issued:           | 35,804,000 shares                               |
| (2) Issue price:                           | 290 yen per share                               |
| (3) Amount of proceeds:                    | 10,383,160,000 yen                              |
| (4) Amount of increase in capital:         | 5,191,580,000 yen                               |
| (5) Amount of increase in capital reserve: | 5,191,580,000 yen                               |
| (6) Method of offering/allotment:          | Third party allotment                           |
| (Allottee and number of shares allotted:   | 35,804,000 shares to Samsung Electronics Japan) |
| (7) Subscription payment date:             | March 28, 2013                                  |

#### 2. Transit of Number of Issued Shares and Capital by the relevant Third Party Allotment Capital Increase

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|--|----------------------|
| - Number of issued shares before the capital increase: | 1,140,819,887 shares |
| (Amount of capital before the capital increase:        | 207,145,358,238 yen) |
| - Number of increased shares by the capital increase:  | 35,804,000 shares    |
| (Amount of increased capital by the capital increase:  | 5,191,580,000 yen)   |
| - Number of issued shares after the capital increase:  | 1,176,623,887 shares |
| (Amount of capital after the capital increase:         | 212,336,938,238 yen) |

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