

June 24, 2013

Company Name: Sharp Corporation
Representative: Director & President
Takashi Okuda
(Code No. 6753)

**Notice Regarding the Completion of Subscription Payment for
the Issue of New Shares by Third Party Allotment**

Sharp Corporation (the "Company") would like to inform you that, as regards the issue of new shares (in two rounds) by third party allotment with Qualcomm Incorporated ("Qualcomm") as the allottee pursuant to the joint development agreement dated December 4, 2012 between the Company and Pixtronix, Inc., a wholly-owned subsidiary of Qualcomm concerning the business alliance for the joint development of next generation MEMS (Micro Electro Mechanical System) display and the capital alliance agreement dated December 4, 2012 between the Company and Qualcomm, the subscription payment was fully made today as planned in respect of the issue of new shares for the second round which was resolved at the board of directors meeting held on June 7, 2013.

1. Outline of the Issue of New Shares

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| (1) | Number of new shares to be issued: | 11,868,000 shares |
| (2) | Issue price: | 502 yen per share |
| (3) | Amount of funds to be raised: | 5,957,736,000 yen |
| (4) | Amount of increase in capital: | 2,978,868,000 yen |
| (5) | Amount of increase in capital reserve: | 2,978,868,000 yen |
| (6) | Method of offering or allotment | Third party allotment |
| | (Allottee / Number of allotted shares) | (Qualcomm Incorporated 11,868,000 shares) |
| (7) | Expected subscription payment date: | June 24, 2013 |

2. Changes resulting from the relevant capital increase by third party allotment

<u>Pre</u> -increase total number of issued shares:	1,176,623,887 shares	<u>Pre</u> -increase capital amount:	212,336,938,238 yen
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Increase by:	11,868,000 shares	Increase by:	2,978,868,000 yen
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<u>Post</u> -increase total number of issued shares:	1,188,491,887 shares	<u>Post</u> -increase capital amount:	215,315,806,238 yen
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