Notice regarding a share subscription agreement with the planned allottees in connection with the capital increase through third-party allotment

Sharp Corporation (“Sharp”) had announced in the “(Update of and Partial Amendment to the Previous Disclosure) Notice regarding the issuance of new shares through third-party allotments, and change of parent company, the largest shareholder who is a major shareholder, and major shareholders” dated March 30, 2016 that Sharp would issue new shares (common shares and Class C Shares) through third-party allotment, in which the allottees are Hon Hai Precision Industry Co., Ltd., Foxconn (Far East) Limited, a wholly-owned subsidiary of Hon Hai Precision Industry Co., Ltd., Foxconn Technology Pte. Ltd., and SIO International Holdings Limited (collectively, the “Planned Allottees”), and that Sharp would sign a share subscription agreement with the Planned Allottees regarding the above (the “Share Subscription Agreement”) on April 2, 2016.

We hereby announce that today Sharp has concluded the Share Subscription Agreement with the Planned Allottees[, as scheduled].